

## AUDIO:

With contribution deadlines, tax slips, and contribution receipts, the RRSP and Tax season can be a hectic time of year. Here are some key dates to keep in mind.

**(00:10)** In January, Fidelity will be sending out registered account documents for the 2020 tax year including: **(00:16)** Year-end statements, annual fund performance reports, **(00:18)** tax slips related to investment income or withdrawals, RRSP contribution receipts, and IRS tax slips for those who need them.

**(00:27)** In February, Fidelity will be sending out similar account documents for non-registered accounts.

**(00:33)** March 1, 2021, is the RRSP contribution deadline for the 2020 tax year. Receipts related to any contributions you make during these “first 60 days” will be issued between March 9<sup>th</sup> and March 11<sup>th</sup>. The RRSP contribution limit for 2020 is \$27,230, or 18% of the gross income reported on your 2019 tax return — whichever is less. Any unused contribution room from previous years is also carried forward.

**(1:02)** You can receive your documents up to 2 weeks earlier, and save a few trees, by signing up for our eDelivery service! It’s a fast and secure way to view and download your account documents online, anytime, once you register for access at [fidelitypaperless.ca](https://fidelitypaperless.ca). Whenever a new document is available, we will immediately notify you by email.

**(1:22)** We know how hard you work to get ahead. We’re here with the people and support to help you stay ahead.

Call us from 8am to 8pm Eastern Standard Time, Monday through Friday at 1-800-263- 4077.

## VIDEO SUPER:

### JANUARY 2021

2020 Registered Accounts Year-end statements

Tax slips

RRSP contribution receipts IRS tax slips\*

### FEBRUARY 2021

2020 Non-registered Accounts (same as above)

### MARCH 1<sup>st</sup>, 2021

RRSP contribution deadline for the 2020 tax year

Receipts issued between March 9<sup>th</sup> and March 11<sup>th</sup>

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RRSP contribution limit for the 2020 tax year is \$27,230 or 18% of gross income

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Monday-Friday 8am-8pm EST 1 800 263 4077

## STAY AHEAD STINGER

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