

**AMENDMENT NO. 4**

**dated November 28, 2018**

**to the Annual Information Form of Fidelity Capital Structure Corp. dated April 1, 2018, as amended by Amendment No. 1 dated April 13, 2018, Amendment No. 2 dated May 14, 2018 and Amendment No. 3 dated July 3, 2018**

**(the “AIF”)**

**in respect of:**

**Series A, B, E1, E1T5, E2, E2T5, E3, E4, F, F5, F8, P1, P1T5, P2, P3, P4, P5, S5, S8, T5 and T8 shares of Fidelity Canadian Disciplined Equity® Class**

**Series E3 shares of Fidelity North American Equity Class**

**Series A, B, E1, E1T5, E2, E2T5, E3, E4, F, P1, P2, P3, P4, S5, S8, T5 and T8 shares of Fidelity U.S. Focused Stock Class**

**Series A, B, E1, E1T5, E2, E3, F, F5, F8, P1, P1T5, P2, P3, S5, S8, T5, and T8 shares of Fidelity Event Driven Opportunities Currency Neutral Class**

**Series A, B, E1, E1T5, E2, E3, E4, F, F5, F8, P1, P2, P3, P4, S5, S8, T5 and T8 shares of Fidelity Global Disciplined Equity® Class**

**Series E2T5 shares of Fidelity Global Concentrated Equity Class**

**(collectively, the “Funds”)**

The AIF is being amended to add series of shares to the Funds, except Fidelity North American Equity Class and Fidelity Global Concentrated Equity Class.

**AMENDMENTS TO THE AIF**

The technical amendments to the AIF required to effect these amendments are set out below:

1. Front Cover

The front cover is amended to indicate the following:



- (a) Series P2T5 shares are also available for Fidelity Canadian Disciplined Equity<sup>®</sup> Class;
- (b) Series F5 and F8 shares are also available for Fidelity U.S. Focused Stock Class;
- (c) Series P2T5 and P4 shares are also available for Fidelity Event Driven Opportunities Currency Neutral Class; and
- (d) Series P1T5 shares are also available for Fidelity Global Disciplined Equity<sup>®</sup> Class.

2. Back Cover

The back cover is amended to indicate the following:

- (a) Series P2T5 shares are also available for Fidelity Canadian Disciplined Equity<sup>®</sup> Class;
- (b) Series F5 and F8 shares are also available for Fidelity U.S. Focused Stock Class;
- (c) Series P2T5 and P4 shares are also available for Fidelity Event Driven Opportunities Currency Neutral Class; and
- (d) Series P1T5 shares are also available for Fidelity Global Disciplined Equity<sup>®</sup> Class.

## CERTIFICATE OF THE FUNDS

DATED: November 28, 2018

This Amendment No. 4 dated November 28, 2018, together with the Annual Information Form dated April 1, 2018, as amended by Amendment No. 1 dated April 13, 2018, Amendment No. 2 dated May 14, 2018 and Amendment No. 3 dated July 3, 2018, and the Simplified Prospectus dated April 1, 2018, as amended by Amendment No. 1 dated July 3, 2018 and Amendment No. 2 dated November 28, 2018, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Gordon Thomson”*

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GORDON THOMSON  
Chief Executive Officer  
Fidelity Capital Structure Corp.

*“Philippe Potvin”*

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PHILIPPE POTVIN  
Chief Financial Officer  
Fidelity Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY CAPITAL STRUCTURE CORP.

*“Roderick J. McKay”*

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RODERICK J. MCKAY  
Director

*“Karl Ewoniak”*

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KARL EWONIAK  
Director

## CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUNDS

DATED: November 28, 2018

This Amendment No. 4 dated November 28, 2018, together with the Annual Information Form dated April 1, 2018, as amended by Amendment No. 1 dated April 13, 2018, Amendment No. 2 dated May 14, 2018 and Amendment No. 3 dated July 3, 2018, and the Simplified Prospectus dated April 1, 2018, as amended by Amendment No. 1 dated July 3, 2018 and Amendment No. 2 dated November 28, 2018, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Robert Lloyd Strickland”*

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ROBERT LLOYD STRICKLAND  
Chief Executive Officer  
Fidelity Investments Canada ULC

*“Philip McDowell”*

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PHILIP McDOWELL  
Chief Financial Officer  
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY INVESTMENTS CANADA ULC  
AS MANAGER AND PROMOTER OF THE FUNDS

*“Barry Myers”*

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BARRY MYERS  
Director

*“Cameron Murray”*

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CAMERON MURRAY  
Director