

AMENDMENT NO. 1

dated April 13, 2018

**to the Annual Information Form of Fidelity Capital Structure Corp.
dated April 1, 2018**

(the “AIF”)

in respect of:

**Series A, B, E1, E1T5, E2, E2T5, E3, E3T5, E4, E4T5, E5, F, F5, F8, P1, P1T5,
P2, P2T5, P3, P3T5, P4, P4T5, P5, P5T5, S5, S8, T5 and T8 shares of
Fidelity Monthly Income Class**

(the “Fund”)

The AIF is being amended to provide notice to investors that, effective March 28, 2018, Zach Dewhirst replaced Tim Choe as a portfolio manager to the Fund.

AMENDMENTS TO THE AIF

The technical amendments to the AIF required to effect these amendments are set out below:

1. Management of the Funds

(a) The disclosure in the table under the heading “Portfolio Advisers” for the Fund starting on page 30 is amended as follows:

(i) the portion of the table listing the portfolio managers of the Fund on page 46 is deleted in its entirety and replaced with the following:

Fund	Individual and Company	Details of Experience
Fidelity Monthly Income Class	Geoff Stein BA, MBA, CFA (lead manager) (FMRCo)	See above.



Fund	Individual and Company	Details of Experience
	David Wolf BA (asset allocation) (FMR Canada)	See above.
	Daniel Dupont B.Comm (equity securities) (FCAM)	See above.
	Zach Dewhirst B.Sc., MBA, CFA (Core Canadian equity) (FIAM)	Mr. Dewhirst joined the Fidelity Investments organization in 2007 and is currently a portfolio manager of several quantitative equity strategies and is the leader of the Quantitative Equity team.

CERTIFICATE OF THE FUNDS

DATED: April 13, 2018

This Amendment No. 1 dated April 13, 2018, together with the Annual Information Form dated April 1, 2018, and the Simplified Prospectus dated April 1, 2018, and the documents incorporated by reference into the Simplified Prospectus, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Gordon Thomson”

GORDON THOMSON
Chief Executive Officer
Fidelity Capital Structure Corp.

“Philippe Potvin”

PHILIPPE POTVIN
Chief Financial Officer
Fidelity Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY CAPITAL STRUCTURE CORP.

“Roderick J. McKay”

RODERICK J. MCKAY
Director

“Karl Ewoniak”

KARL EWONIAK
Director

CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUNDS

DATED: April 13, 2018

This Amendment No. 1 dated April 13, 2018, together with the Annual Information Form dated April 1, 2018, and the Simplified Prospectus dated April 1, 2018, and the documents incorporated by reference into the Simplified Prospectus, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Robert Lloyd Strickland”

ROBERT LLOYD STRICKLAND
Chief Executive Officer
Fidelity Investments Canada ULC

“Philip McDowell”

PHILIP McDOWELL
Chief Financial Officer
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY INVESTMENTS CANADA ULC
AS MANAGER AND PROMOTER OF THE FUNDS

“Barry Myers”

BARRY MYERS
Director

“Cameron Murray”

CAMERON MURRAY
Director