

**AMENDMENT NO. 4**

**dated August 27, 2020**

**to the Annual Information Form of Fidelity Capital Structure Corp. dated  
April 28, 2020, as amended by Amendment No. 1 dated June 1, 2020,  
Amendment No. 2 dated June 9, 2020 and Amendment No. 3 dated July 31, 2020**

**(the “AIF”)**

**in respect of:**

**Series A, B, E1, E1T5, E2, E2T5, E3, E3T5, E4, F, F5, F8, P1, P1T5, P2, P2T5,  
P3, P4, P5, S5, S8, T5 and T8 shares of Fidelity Canadian Opportunities Class**

**Series A, B, E1, E1T5, E2, E2T5, E3, F, F5, F8, P1, P1T5, P2, P3, P4, S5, S8, T5  
and T8 shares of Fidelity American Disciplined Equity® Currency Neutral Class**

**Series A, B, E1, E1T5, E2, E2T5, E3, E4, F, F5, F8, P1, P1T5, P2, P2T5, P3,  
P3T5, P4, P4T5, S5, S8, T5 and T8 shares of Fidelity Event Driven  
Opportunities Class**

**Series A, B, E1, E1T5, E2, E3, F, F5, F8, P1, P1T5, P2, P2T5, P3, P4, S5, S8, T5  
and T8 shares of Fidelity Event Driven Opportunities Currency Neutral Class**

**Series A, B, E1, E2, E3, E4, F, P1, P2, P3, P4 and P5 shares of Fidelity Europe  
Class**

**Series A, B, E1, E2, E3, E4, F, P1, P2, P3 and P4 shares of Fidelity Global Small  
Cap Class**

**Series A, B, E1, E1T5, E2, F, P1, P2, P3, P4, S5, S8, T5 and T8 shares of Fidelity  
International Disciplined Equity® Class**

**Series A, B, E1, E1T5, E2, E2T5, F, P1, P2, S5, S8, T5 and T8 shares of Fidelity  
International Disciplined Equity® Currency Neutral Class**

**Series A, B, E1, F and P1 shares of Fidelity Global Telecommunication Class**

**Series A, B, E1, E1T5, E2, E2T5, E3, E3T5, E4, E4T5, F, F5, P1, P1T5, P2, P2T5,  
P3, P3T5, P4, S5 and T5 shares of Fidelity Corporate Bond Class**

**(collectively, the “Funds”)**

The AIF is being amended to:

- (i) provide an update regarding the proposed merger of Fidelity Event Driven Opportunities Class and Fidelity Event Driven Opportunities Currency Neutral Class into Fidelity Canadian Opportunities Class and the proposed termination of Fidelity Global Telecommunications Class, each of which was originally announced on January 16, 2020 and further particulars provided on March 12, 2020, April 1, 2020 and August 19, 2020.
- (ii) provide notice of proposed terminations of Fidelity American Disciplined Equity® Currency Neutral Class, Fidelity Europe Class, Fidelity Global Small Cap Class, Fidelity International Disciplined Equity® Class, Fidelity International Disciplined Equity® Currency Neutral Class and Fidelity Corporate Bond Class, which were announced by Fidelity, as defined in the AIF, on August 19, 2020.
- (iii) Update the Executive Officers and Directors of the Corporation chart to reflect a change in office.

#### **AMENDMENTS TO THE AIF**

The technical amendments to the AIF required to effect these amendments are set out below:

##### **Purchases and Switches of Shares**

The following paragraphs are added immediately prior to Purchase Options on page 22:

##### **Fidelity American Disciplined Equity® Currency Neutral Class**

**“Fidelity American Disciplined Equity® Currency Neutral Class is generally closed to new purchases by investors as of the close of business on August 20, 2020.”**

##### **Fidelity Europe Class**

**“Fidelity Europe Class is generally closed to new purchases by investors as of the close of business on August 20, 2020.”**

##### **Fidelity Global Small Cap Class**

**“Fidelity Global Small Cap Class is generally closed to new purchases by investors as of the close of business on August 20, 2020.”**

**Fidelity International Disciplined Equity® Class**

**“Fidelity International Disciplined Equity® Class is generally closed to new purchases by investors as of the close of business on August 20, 2020.”**

**Fidelity International Disciplined Equity® Currency Neutral Class**

**“Fidelity International Disciplined Equity® Currency Neutral Class is generally closed to new purchases by investors as of the close of business on August 20, 2020.”**

**Executive Officers and Directors of the Corporation**

The row relating to Philippe Potvin is deleted and the following row is added to the Executive Officers and Directors of the Corporation chart on page 32:

Kathryn Black Calgary, AB	Chief Financial Officer	Chief Financial Officer, Fidelity Capital Structure Corp. Also, Manager Regional Sales. Formerly, Business Development Manager, Senior.
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## CERTIFICATE OF THE FUNDS

DATED: August 27, 2020

This Amendment No. 4 dated August 27, 2020, together with the Annual Information Form dated April 28, 2020, as amended by Amendment No. 1 dated June 1, 2020, Amendment No. 2 dated June 9, 2020 and Amendment No. 3 dated July 31, 2020, and the Simplified Prospectus dated April 28, 2020, as amended by Amendment No. 1 dated June 1, 2020, Amendment No. 2 dated July 31, 2020 and Amendment No. 3 dated August 27, 2020, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Gordon Thomson”*

*“Kathryn Black”*

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GORDON THOMSON  
Chief Executive Officer  
Fidelity Capital Structure Corp.

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KATHRYN BLACK  
Chief Financial Officer  
Fidelity Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY CAPITAL STRUCTURE CORP.

*“Roderick J. McKay”*

*“Karl Ewoniak”*

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RODERICK J. MCKAY  
Director

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KARL EWONIAK  
Director

## CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUNDS

DATED: August 27, 2020

This Amendment No. 4 dated August 27, 2020, together with the Annual Information Form dated April 28, 2020, as amended by Amendment No. 1 dated June 1, 2020, Amendment No. 2 dated June 9, 2020 and Amendment No. 3 dated July 31, 2020, and the Simplified Prospectus dated April 28, 2020, as amended by Amendment No. 1 dated June 1, 2020, Amendment No. 2 dated July 31, 2020 and Amendment No. 3 dated August 27, 2020, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Robert Lloyd Strickland”*

*“Philip McDowell”*

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ROBERT LLOYD STRICKLAND  
Chief Executive Officer  
Fidelity Investments Canada ULC

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PHILIP McDOWELL  
Chief Financial Officer  
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY INVESTMENTS CANADA ULC  
AS MANAGER AND PROMOTER OF THE FUNDS

*“Barry Myers”*

*“Cameron Murray”*

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BARRY MYERS  
Director

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CAMERON MURRAY  
Director