

AMENDMENT NO. 1

dated June 1, 2020

**to the Annual Information Form of Fidelity Capital Structure Corp.
dated April 28, 2020**

(the “AIF”)

in respect of:

**Series A, B, E1, E2, E3, E4, F, P1, P2, P3 and P4 shares of
Fidelity Canadian Short Term Income Class**

(the “Fund”)

The AIF is being amended to provide notice to investors regarding: (i) the closure of the Fund to purchases and switches, except for existing systematic transactions; and (ii) management fee waiver disclosure in the Fund Facts documents in respect of the Fund.

AMENDMENTS TO THE AIF

The technical amendment to the AIF required to effect these amendments is set out below:

1. Purchases and Switches of Shares

The paragraph entitled “Fidelity Canadian Short Term Income Class” under the section entitled “Purchases and Switches of Shares” on page 22 is hereby deleted and replaced with the following:

“Fidelity Canadian Short Term Income Class

Fidelity Canadian Short Term Income Class is closed to purchases and switches, except for existing systematic transactions.”

CERTIFICATE OF THE FUND

DATED: June 1, 2020

This Amendment No. 1 dated June 1, 2020, together with the Annual Information Form dated April 28, 2020, and the Simplified Prospectus dated April 28, 2020, as amended by Amendment No. 1 dated June 1, 2020, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Gordon Thomson”

GORDON THOMSON
Chief Executive Officer
Fidelity Capital Structure Corp.

“Philippe Potvin”

PHILIPPE POTVIN
Chief Financial Officer
Fidelity Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY CAPITAL STRUCTURE CORP.

“Roderick J. McKay”

RODERICK J. MCKAY
Director

“Karl Ewoniak”

KARL EWONIAK
Director

CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUND

DATED: June 1, 2020

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“Robert Lloyd Strickland”

ROBERT LLOYD STRICKLAND
Chief Executive Officer
Fidelity Investments Canada ULC

“Philip McDowell”

PHILIP McDOWELL
Chief Financial Officer
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY INVESTMENTS CANADA ULC
AS MANAGER AND PROMOTER OF THE FUND

“Barry Myers”

BARRY MYERS
Director

“Cameron Murray”

CAMERON MURRAY
Director