2018 Tax Slips and Statements Mailing Schedule *

DOCUMENT	MAILED/NOTIFIED
Registered Plans Client Statements and Registered Tax Slips: T4A, T4RSP, T4RIF, NR4, Relevé 1, Relevé 2, remainder of the Year (2018) contribution receipts.	January 21 – 25, 2019
Client tax slips and statements (where applicable) are combined and mailed together in the same envelope.	
Investors registered for eDelivery (email notification sent)	January 3, 2019
IRS Tax Slips (1099B, 1099DIV, 1099R)	January 30, 2019
Non-Registered plans client statements and non-registered tax slips: T3, T5, NR4, T5008, Relevé 3, Relevé 16 and Relevé 18.	January 30 – February 11, 2019
Investors registered for eDelivery (email notification sent)	January 18, 2019
Household Client Statements and Tax Slips **	February 12 – 21, 2019
Household refers to statements and tax slips for both registered and non-registered accounts that are combined and mailed in the same envelope.	
1st 60 days (2019) contribution receipts	March 8 – 11, 2019

* Dates could be subject to change.

** Documents are householded if this service is requested by the investor(s) or done automatically if an investor has multiple Fidelity accounts with the same registration information.

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