

AUDIO:

With contribution deadlines, tax slips, and contribution receipts, the RRSP and Tax season can be a hectic time of year. Here are some key dates to keep in mind.

In January, Fidelity will be sending out registered account documents for the tax year that just came to an end including: Year-end statements, annual fund performance reports, tax slips related to investment income or withdrawals, RRSP contribution receipts, and IRS tax slips for those who need them.

In February, Fidelity will be sending out similar account documents for non-registered accounts.

The first business day in March is the RRSP contribution deadline for the tax year. Receipts related to any contributions you make during these "first 60 days" will be issued by mid-March. Any unused contribution room from previous years is also carried forward.

You can receive your documents up to 2 weeks earlier, and save a few trees, by signing up for our eDelivery service! It's a fast and secure way to view and download your account documents online, anytime, once you register for access at fidelitypaperless.ca.

Whenever a new document is available, we will immediately notify you by email.

We know how hard you work to get ahead. We're here with the people and support to help you stay ahead.

Call us from 8am to 8pm Eastern Standard Time, Monday through Friday at 1-800-263- 4077.

VIDEO SUPER:

JANUARY 2023

2022 Registered Accounts Year-end statements

Tax slips

RRSP contribution receipts IRS tax slips*

FEBRUARY 2023

2022 Non-registered Accounts (same as above)

MARCH 1st, 2023

RRSP contribution deadline for the 2022 tax year

Receipts issued by mid-March

RRSP contribution limit for the 2022 tax year is \$29,210 or 18% of gross income

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STAY AHEAD STINGER

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