

Designed for investors who want a balanced ETF portfolio that aims to generate income with the potential for capital gains

Building and maintaining a properly diversified portfolio can be challenging even for seasoned investors. Keep it simple but sophisticated with an actively managed income portfolio from Fidelity.

Why choose Fidelity Monthly High Income ETF portfolios?

Active management.

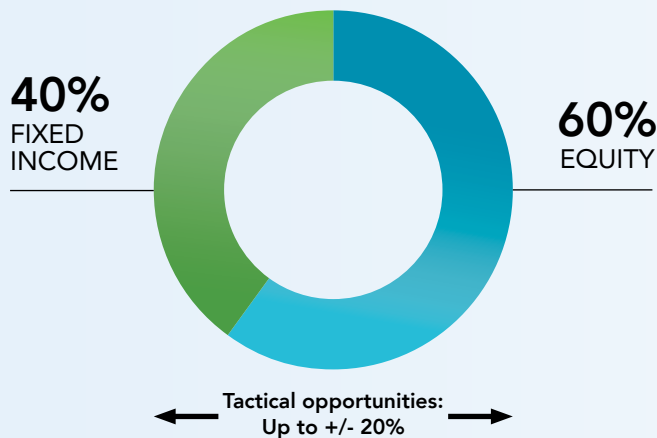
Unlike passive ETF portfolios, Fidelity Monthly High Income portfolios are actively managed by portfolio managers on Fidelity's Global Asset Allocation team to help achieve your income and capital gains goals.

We diversify. You benefit.

Fidelity's experienced Global Asset Allocation team will take care of allocating the investments within the portfolio to maintain the ideal balance of risk and return.

The power of reinvesting.

Whether you are saving for retirement or building your wealth, reinvesting your monthly distributions can help you reach your goals faster through the power of compounding.



- Access to a diversified portfolio of global **or** Canadian dividend-paying equities and fixed income.
- A one-ticket, tactically managed solution that seeks to opportunistically navigate changing market conditions.
- An outcome-oriented approach designed to achieve a steady flow of income with the potential for capital gains.

ETF Tickers



Fidelity Canadian Monthly High Income ETF

Also available in a mutual fund version



Fidelity Global Monthly High Income ETF

Also available in a mutual fund version

Investment Team



GEOFF STEIN

Portfolio Manager

INDUSTRY EXPERIENCE

- 33 years

EDUCATION

- BA, Yale University
- MBA, Stanford University



DAVID WOLF

Portfolio Manager

INDUSTRY EXPERIENCE

- 24 years

EDUCATION

- BA, Princeton University



DAVID TULK

Portfolio Manager

INDUSTRY EXPERIENCE

- 17 years

EDUCATION

- BSc (Hons), University of Toronto
- MA, Queen's University

Speak to an advisor about how Fidelity Monthly High Income ETFs and ETF Mutual Funds may be right for your portfolio, or visit fidelity.ca/HighIncome



While the mutual funds or ETFs are typically managed to the constraints above, the portfolio managers retain the discretion to deviate from them.

Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds, asset allocation services and ETFs. Please read the mutual fund or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently. Past performance may not be repeated.

The statements contained herein are based on information believed to be reliable and are provided for information purposes only. Where such information is based in whole or in part on information provided by third parties, we cannot guarantee that it is accurate, complete or current at all times. It does not provide investment, tax or legal advice, and is not an offer or solicitation to buy. Graphs and charts are used for illustrative purposes only and do not reflect future values or returns on investment of any fund or portfolio. Particular investment strategies should be evaluated according to an investor's investment objectives and tolerance for risk. Fidelity Investments Canada ULC and its affiliates and related entities are not liable for any errors or omissions in the information or for any loss or damage suffered.

Although the mutual funds or ETFs may seek to maintain stable income distributions, the mutual funds' or ETFs' income distribution rates may be affected by numerous factors, including, but not limited to, changes in realized and projected market returns, fluctuations in market interest rates, mutual fund or ETF performance and other factors. There can be no assurance that a change in market conditions or other factors will not result in a change in a mutual fund's or ETF's income distribution rate or that the rate will be sustainable in the future.

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