

Set your sights on steady income

Balanced ETF portfolio that aims to generate income with the potential for capital gains

Building and maintaining a properly diversified portfolio can be challenging even for seasoned investors. Keep it simple but sophisticated with an actively managed income portfolio from Fidelity.

Why choose Fidelity Monthly High Income ETF portfolios?

Active management.

Unlike passive ETF portfolios, Fidelity Monthly High Income portfolios are actively managed by portfolio managers on Fidelity's Global Asset Allocation team to help achieve your income and capital gains goals.

We diversify. You benefit.

Fidelity's experienced Global Asset Allocation team will take care of allocating the investments within the portfolio to maintain the ideal balance of risk and return.

The power of reinvesting.

Whether you are saving for retirement or building your wealth, reinvesting your monthly distributions can help you reach your goals faster through the power of compounding.



- Access to a diversified portfolio of global or Canadian dividend-paying equities and fixed income.
- An outcome-oriented approach designed to achieve a steady flow of income with the potential for capital gains.
- A one-ticket, tactically managed solution that seeks to opportunistically navigate changing market conditions.

ETF tickers



Fidelity Canadian Monthly High Income ETF Also available in a mutual fund version



Fidelity Global Monthly High Income ETF Also available in a mutual fund version



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Investment team



Portfolio Manager JOINED FIDELITY 2013

DAVID WOLF

EDUCATIONBA, Princeton University



DAVID TULK Portfolio Manager

JOINED FIDELITY 2016

EDUCATION

- BSc (Hons), University of Toronto
- MA, Queen's University

Speak to an advisor about how Fidelity Monthly High Income ETFs and ETF Mutual Funds may be right for your portfolio, or visit fidelity.ca/**HighIncome**



While the mutual funds or ETFs are typically managed to the constraints above, the portfolio managers retain the discretion to deviate from them.

Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund or ETF's prospectus, which contains detailed investment information, before investing. The indicated rates of return are historical annual compounded total returns for the period indicated including changes in unit value and reinvestment of distributions. The indicated rates of return do not take into account sales, redemption, distribution or option charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds and ETFs are not guaranteed. Their values change frequently, and investors may experience a gain or a loss. Past performance may not be repeated.

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Although the mutual funds or ETFs may seek to maintain stable income distributions, the mutual funds' or ETFs' income distribution rates may be affected by numerous factors, including, but not limited to, changes in realized and projected market returns, fluctuations in market interest rates, mutual fund or ETF performance and other factors. There can be no assurance that a change in market conditions or other factors will not result in a change in a mutual fund's or ETF's income distribution rate or that the rate will be sustainable in the future.

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