Meet the team driving quant innovation

Data is only as powerful as the team behind it. Fidelity's Quantitative Research and Investments ("QRI") platform brings together 200+ quant investment professionals, supported by 270+ technologists who harness advanced analytics, proprietary data and enterprise-scale infrastructure to drive innovation and pursue investment excellence.*

Karishma Kaul,
Head of Systematic Fixed Income Strategies

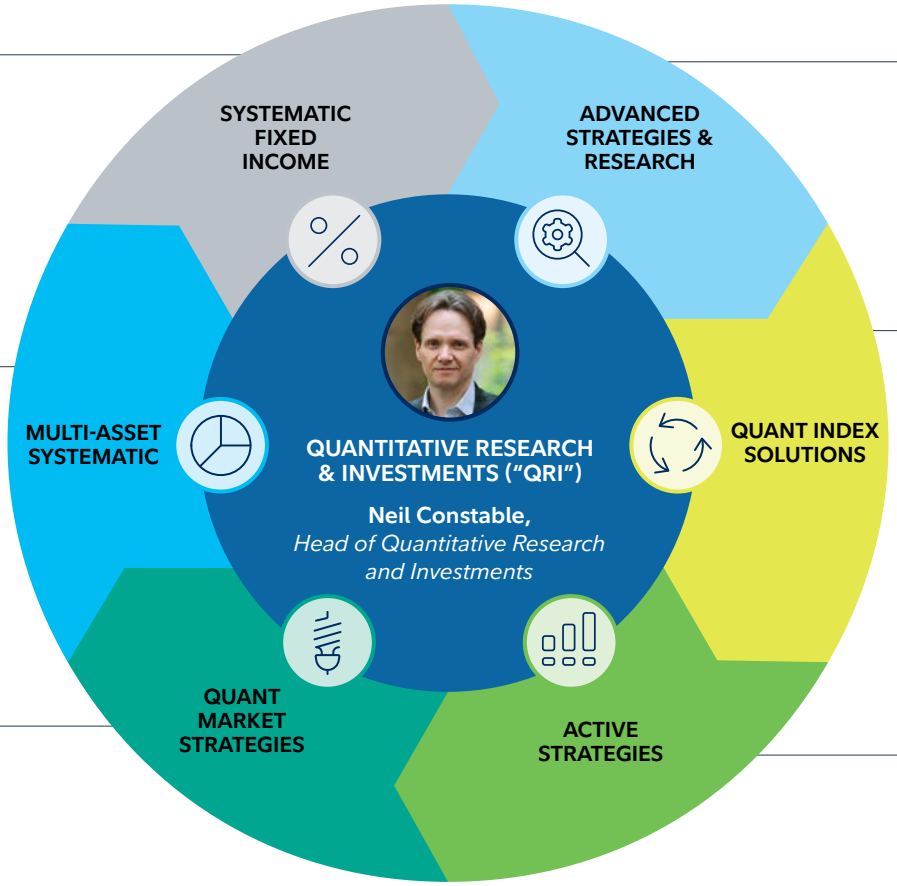
- Fidelity Absolute Income Fund & ETF Series
- Fidelity Core U.S. Bond ETF

Mitch Livstone,
Head of Systematic Multi-Asset Strategies

- Fidelity Equity Premium Yield ETF
- Fidelity SmartHedge™ U.S. Equity Fund

Denise Chisholm,
Director of Quantitative Market Strategy

- Data-driven market insights to support portfolio construction and investment decision-making



Gilbert Haddad,
Head of Advanced Strategies and Research

- Fidelity Advanced U.S. Equity Fund & ETF Series

Bobby Barnes,
Head of Quantitative Index Solutions

- Fidelity Factor ETFs (Sub-advised by Geode[1])
- Fidelity All-in-One ETFs (Sub-advised by Geode[1])
- Fidelity Systematic Canadian Bond Index ETF

Jessica Stauth,
Chief Investment Officer, Active Strategies

- Fidelity Sustainable World ETF
- Fidelity Equity Premium Yield ETF
- **NEW:** Fidelity Global Quant Equity ETF

* As at June 30, 2026.

[1] Fidelity Investments Canada ULC (Fidelity) has appointed Geode Capital Management, LLC (Geode) as a sub-advisor for Fidelity's factor-based equity index funds. This sub-advisory structure means the investment management of these funds is carried out by Geode while Fidelity is responsible for administration and distribution.

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To learn more about Fidelity's data-driven investment solutions, speak to your advisor or visit **fidelity.ca**

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