

Invest in a better tomorrow.

Designed to meet Canadian investors' increasing desire to align their financial goals with their values, Fidelity Sustainable World ETF and Mutual Fund aims to generate strong risk-adjusted returns while contributing to positive governance, social and environmental characteristics.



STRONG ESG-FOCUSED INVESTMENT UNIVERSE COMBINED WITH A QUANTITATIVE MULTI-FACTOR MODEL

Global developed and emerging market stocks
2,500+ stocks

Select stocks with favourable
ESG characteristics

ESG-focused investment universe
1,000+ stocks

Apply proprietary quantitative
multi-factor model

**Fidelity Sustainable
World ETF Fund**
Typically 200–400 holdings

WHY FIDELITY SUSTAINABLE WORLD ETF AND MUTUAL FUND?

- A global multi-factor equity strategy designed to seek strong risk-adjusted returns through a disciplined investment approach.
- Allows investors to align their investment objectives with their values by investing in companies with favourable ESG characteristics.
- Leverages Fidelity’s sophisticated quantitative investment capabilities.

FUND DETAILS

RISK CLASSIFICATION

Medium

BENCHMARK

MSCI All Country World Index

DISTRIBUTION FREQUENCY

Annually



Anna Lester

Senior Portfolio Manager

JOINED FIDELITY

2019

INDUSTRY EXPERIENCE

20 years



Max Kaufmann

Senior Portfolio Manager

JOINED FIDELITY

2009

INDUSTRY EXPERIENCE

27 years



Shashi Naik

Senior Portfolio Manager

JOINED FIDELITY

2010

INDUSTRY EXPERIENCE

16 years

Effective March 18, 2022, Geode transitioned to FMR.

ETF	TICKER
Fidelity Sustainable World ETF	FCSW

MUTUAL FUND	SERIES B – ISC	SERIES F – NL
Fidelity Sustainable World ETF Fund*	6782	6783

* Invests in the underlying ETF.

Speak to an advisor about how Fidelity Sustainable World ETF and Mutual Fund may be right for your portfolio or visit fidelity.ca/sustainable



Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds, asset allocation services and ETFs. Please read the mutual fund’s or ETF’s prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently and investors may experience a gain or loss. Past performance may not be repeated.

Fidelity Sustainable World ETF and Mutual Fund use a quantitative model, which may not produce the intended results for a variety of reasons, including, but not limited to, errors or omissions in the data used by the model, the factors and/or assumptions used in the model, the weight placed on each factor and/or assumption in the model, changing sources of market return or market risk, market disruption and technical issues in the design, development, implementation and maintenance of the model.

The MSCI All Country World Index is an unmanaged, free float-adjusted market capitalization weighted index composed of stocks of companies located in countries throughout the world. It is designed to measure equity market performance in global developed and emerging markets.

The investment risk level indicated is required to be determined in accordance with the Canadian Securities Administrators standardized risk classification methodology, which is based on the historical volatility of a fund, as measured by the ten-year annualized standard deviation of the returns of a fund or those of a reference index, in the case of a new fund.