

## Invest in a better tomorrow.

Designed to meet Canadian investors' increasing desire to align their financial goals with their values, Fidelity Sustainable World ETF and Mutual Fund aims to invest in companies with favourable environmental, social, and governance characteristics, as defined by MSCI.



### STRONG ESG-FOCUSED INVESTMENT UNIVERSE COMBINED WITH A QUANTITATIVE MULTI-FACTOR MODEL

**Global developed and emerging market stocks**  
2,500+ stocks

Select stocks with favourable ESG characteristics, as defined by MSCI.

**ESG-focused investment universe**  
1,000+ stocks

Apply proprietary quantitative multi-factor model

**Fidelity Sustainable World ETF Fund**  
Typically 200–400 holdings

For illustrative purposes only.

### WHY FIDELITY SUSTAINABLE WORLD ETF AND MUTUAL FUND?

- A global multi-factor equity strategy that aims to achieve long-term capital growth through a disciplined investment approach.
- Allows investors to align their investment objectives with their values by investing in companies with favourable ESG characteristics, as defined by MSCI.
- Leverages Fidelity's sophisticated quantitative investment capabilities.

### FUND DETAILS

#### RISK CLASSIFICATION

Medium

#### BENCHMARK

MSCI All Country World Index

#### DISTRIBUTION FREQUENCY

Annually


**Anna Lester**
**Portfolio Manager**
**JOINED FIDELITY/GEODE**  
2019

**George Liu**
**Portfolio Manager**
**JOINED FIDELITY/GEODE**  
2004

**Shashi Naik**
**Portfolio Manager**
**JOINED FIDELITY/GEODE**  
2010

Effective March 18, 2022, Geode transitioned to FMR.

ETF	TICKER
Fidelity Sustainable World ETF	FCSW

MUTUAL FUND	SERIES B – ISC	SERIES F – NL
Fidelity Sustainable World ETF Fund*	6782	6783

\* Invests in the underlying ETF.

Speak to an advisor about how Fidelity Sustainable World ETF and Mutual Fund may be right for your portfolio.



Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds, asset allocation services and ETFs. Please read the mutual fund's or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently and investors may experience a gain or loss. Past performance may not be repeated.

Fidelity Sustainable World ETF and Mutual Fund use a quantitative model, which may not produce the intended results for a variety of reasons, including, but not limited to, errors or omissions in the data used by the model, the factors and/or assumptions used in the model, the weight placed on each factor and/or assumption in the model, changing sources of market return or market risk, market disruption and technical issues in the design, development, implementation and maintenance of the model.

The MSCI All Country World Index is an unmanaged, free float-adjusted market capitalization weighted index composed of stocks of companies located in countries throughout the world. It is designed to measure equity market performance in global developed and emerging markets.

MSCI is the provider of the MSCI All Country World ESG Leaders Index (the "Index"), which is based on the MSCI ESG Leaders Index methodology (the "Methodology"). The Index serves as the investment universe for Fidelity Sustainable World ETF. MSCI evaluates and determines an issuer's eligibility for inclusion in the Index based on meeting certain ESG criteria, as defined by MSCI. The Index is constructed by applying a best-in-class selection process to companies in the regional indexes that make up the MSCI All Country World Index. For details regarding MSCI's ESG screening process and the Index, please refer to the Methodology posted to the MSCI website. Neither MSCI nor any other party involved in or related to compiling, computing or creating the MSCI data makes any express or implied warranties or representations with respect to such data (or the results to be obtained by the use thereof), and all such parties hereby expressly disclaim all warranties of originality, accuracy, completeness, merchantability or fitness for a particular purpose with respect to any of such data. Without limiting any of the foregoing, in no event shall MSCI, any of its affiliates or any third party involved in or related to compiling, computing or creating the data have any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) even if notified of the possibility of such damages. No further distribution or dissemination of the MSCI data is permitted without MSCI's express written consent.

The investment risk level indicated is required to be determined in accordance with the Canadian Securities Administrators standardized risk classification methodology, which is based on the historical volatility of a fund, as measured by the ten-year annualized standard deviation of the returns of a fund or those of a reference index, in the case of a new fund.