

Fidelity Founders® Class

Invest in visionaries.

Great founders are innovative, customer-obsessed and committed. These traits often define how successful entrepreneurs build the foundation for businesses that stand the test of time.

With Fidelity Founders Class, you have the opportunity to invest in companies that are driven by their founder's entrepreneurial spirit and leadership.

GREAT FOUNDERS ARE...



Customer-obsessed

- Relentless focus on the complete customer experience.
- Driven by customer feedback.
- Converting customers into fans and advocates.



Innovative

- Disruptive and creative.
- Focused on unmet or unrecognized needs.
- Not satisfied with the status quo.



Committed

- Personally invested in their businesses.
- Driven by a vision and set of values.
- Aligned with the interests of shareholders.



Fidelity Founders® Class

Invest in visionaries.

WHY FIDELITY FOUNDERS CLASS?

- A core equity strategy focused on harnessing the entrepreneurial spirit of founder-led companies.
- Leverages the strength of Fidelity's deep global research platform by seeking to invest in the most compelling opportunities across the globe, with an emphasis on the U.S.
- May invest in small-, medium- and large-cap companies, as well as private offerings.



Daniel Kelley

Portfolio manager

- Over 20 years of investment industry experience.
- Looks for mispriced growth opportunities through the use of both extensive fundamental and quantitative analysis.
- Also manages Fidelity Advisor Diversified Stock Fund, Fidelity Puritan Fund, and Fidelity Founders Fund for U.S investors.

Fund details

Portfolio manager	Daniel Kelley
Inception	April 18, 2018
Category	Global equity
Benchmark	Russell 3000 Index
Risk classification	Medium
Distribution frequency	Annually
Currency options	CDN\$ US\$
Also available in	Currency neutral

For more information, contact your financial advisor or visit fidelity.ca











Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently, and investors may experience a gain or a loss. Past performance may not be repeated.

Currency neutrals funds use derivatives to mitigate the fund's exposure to changes in exchange rates between developed market currencies and the Canadian dollar. The investment approach used by the funds, while effective in reducing exchange rate risk, will not completely eliminate the impact of currency fluctuations. The funds' returns will differ from the local currency returns of its underlying funds.

The investment risk level indicated is required to be determined in accordance with the Canadian Securities Administrators standardized risk classification methodology, which is based on the historical volatility of a fund, as measured by the ten-year annualized standard deviation of the returns of a fund or those of a reference index, in the case of a new fund.