

A team of investment professionals.

A simple way to add an experienced team of active portfolio managers with long-term historical track records.

Unlock opportunities with liquid alternatives+.

Get exposure to liquid alternatives, which can provide a way to diversify your portfolio and potentially reduce risk compared to traditional investments.

Harness the power of style diversification.

Combine complementary investment approaches to help seek to achieve above-market returns over the long-term in one fund.

We've combined Portfolio Managers Dan Dupont, Hugo Lavallée and Mark Schmehl into one fund that is designed to seek to reduce downside risk and overall volatility by using a combination of investment styles to unlock higher return potential.



Dan Dupont

Fidelity since 2001

Investment style: Value



Hugo Lavallée

Fidelity since 2002

Investment style: Contrarian



Mark Schmehl

Fidelity since 1999

Investment style: Growth

Current strategy overview

Mark Schmehl

Fidelity Global Innovators® Investment Trust

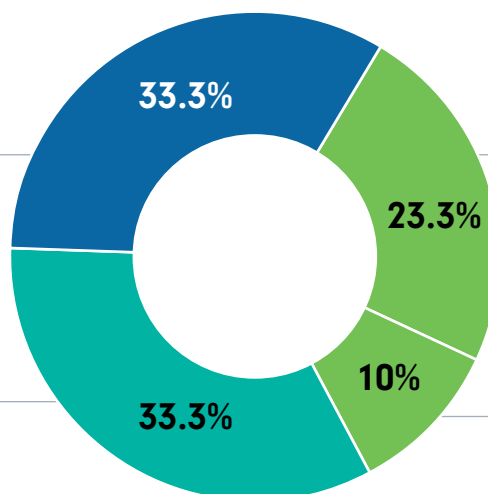
Hugo Lavallée

Fidelity Greater Canada Fund

Dan Dupont

Fidelity Canadian Large Cap Multi-Asset Base Fund

Fidelity Global Value Long/Short Fund



Fund details and strategy parameters

Underlying fund portfolio managers	Mark Schmehl, Dan Dupont and Hugo Lavallée
Category	Global Equity
Risk classification	Medium
Benchmark	MSCI All Country World Index
Geographic exposures	Benchmark agnostic, no constraints
Sector exposures	Benchmark agnostic, no constraints
Asset allocation	Strategic (neutral mix)
Rebalancing frequency	Regularly to maintain neutral mix
Purchase options	CDN\$, US\$, Fidelity Tax-Smart CashFlow™

Fund codes

	SERIES B	SERIES S5	SERIES S8	SERIES F	SERIES F5	SERIES F8
FUND NAME	ISC	ISC	ISC	NL	NL	NL
Fidelity Global Equity+ Fund	7645	7646	7647	7648	7649	7650
Fidelity Global Equity+ Fund US\$	7652	7653	7654	7655	7656	7657

For more information, contact your financial advisor or visit [fidelity.ca](https://www.fidelity.ca)

Fidelity Global Equity+ Fund invests in a combination of underlying funds and follows a neutral mix guideline of approximately 33.3% exposure each to Fidelity Global Innovators® Investment Trust and Fidelity Greater Canada Fund, 23.3% exposure to Fidelity Canadian Large Cap Multi-Asset Base Fund and 10.0% exposure to Fidelity Global Value Long/Short Fund. While the Fund is typically managed to this constraint, the portfolio manager retains the discretion to deviate from it, and it is not included in the offering document as part of the Fund's investment strategies.

Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund's or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently, and investors may experience a gain or a loss. Past performance may not be repeated.

The MSCI All Country World Index is a global equity index made up of over 2,200 companies in both developed and emerging markets, divided into eleven sectors based on the Global Industry Classification Standard.

The investment risk level indicated is required to be determined in accordance with the Canadian Securities Administrators standardized risk classification methodology, which is based on the historical volatility of a fund, as measured by the ten-year annualized standard deviation of the returns of a fund or those of a reference index, in the case of a new fund.

This information is for general knowledge only and should not be interpreted as tax advice or recommendations. Every individual's situation is unique and should be reviewed by his or her own personal legal and tax consultants.