



Fidelity ETF roadshow – Toronto

CLIENT AGENDA AND SPEAKERS

Thursday, October 9, 2025

Time	Agenda
12:00 p.m.–12:30 p.m. ET	Registration and lunch Fidelity Investments Canada 483 Bay Street, 3rd floor, North Tower Toronto, ON M5G 2N7 Maple/Oak Room
12:30 p.m.–1:00 p.m. ET	Canadian ETF industry trends and insights Zachary Schiller, Director, ETF Sales and Trading, RBC Capital Markets Patrick McEntyre, Institutional Sales, ETF and Electronic Trading, National Bank Financial Markets
1:00 p.m.–1:30 p.m. ET	Factors in focus Bobby Barnes, Head of Quant Index Solutions
1:30 p.m.–1:45 p.m. ET	Break
1:45 p.m.–2:15 p.m. ET	Unlocking higher yield in equity investing Andrei Bruno, Director, ETFs Brendan Sims, Alternative Strategist
2:15 p.m.–2:45 p.m. ET	Capturing alternative returns from long-short equity David Way, Portfolio Manager
2:45 p.m.–3:15 p.m. ET	ETF insights: An All-in-One approach to portfolio construction Étienne Joncas-Bouchard, Director, ETF and Alternatives Strategy Vince Kraljevic, ETF Strategist
3:15 p.m.–3:20 p.m. ET	Closing remarks