

## AGENDA | Québec City

### Québec City Convention Centre, 2000ABC

1000 Boulevard René-Lévesque Est | Québec City | Québec | G1R 5T8

**Thursday, September 4, 2025**

*Please note that presentations will be delivered in both French and English. Simultaneous translation will be available for all sessions based on your preferred language.*

8:15 a.m. – 9:00 a.m.

**Conference registration and breakfast**

9:00 a.m. – 9:05 a.m.

**Welcome remarks**

*Charles Danis, Vice President, Regional Sales*

### Segment 1

9:05 a.m. – 9:50 a.m.

**Asset allocation update: a global perspective**

**SPEAKERS:** David Wolf, *Portfolio Manager*  
David Tulk, *Portfolio Manager*  
Ilan Kolet, *Institutional Portfolio Manager*

*Presentation in English*

9:50 a.m. – 10:35 a.m.

**International equities through a quality lens**

**SPEAKER:** Patrice Quirion, *Portfolio Manager*

*Presentation in French*

10:35 a.m. – 10:50 a.m.

**Break**

### Segment 2

10:50 a.m. – 11:30 a.m.

**Seizing homegrown opportunities for Canadian investors**

**SPEAKER:** Maxime Lemieux, *Portfolio Manager*

*Presentation in French*

## Thursday, September 4, 2025 (continued)

11:30 a.m. – 12:15 p.m.

### Uncovering positive change in global markets

**SPEAKER:** Mark Schmehl, *Portfolio Manager*

*Presentation in English via Zoom*

12:15 p.m. – 1:10 p.m.

### Lunch

### Segment 3

1:10 p.m. – 1:55 p.m.

### Staying resilient in turbulent markets

**SPEAKER:** Dan Dupont, *Portfolio Manager*

*Presentation in French*

1:55 p.m. – 2:40 p.m.

### ETF insights: an all-in-one approach to portfolio construction

**SPEAKERS:** Étienne Joncas-Bouchard, *Director, ETF and Alternatives strategy*

Sébastien Faucher, *ETF Strategist*

*Presentation in French*

2:40 p.m. – 2:55 p.m.

### Break

### Segment 4

2:55 p.m. – 3:40 p.m.

### Contrarian investing: turning market volatility into opportunity

**SPEAKER:** Hugo Lavallée, *Portfolio Manager*

*Presentation in French*

3:40 p.m. – 3:45 p.m.

### Closing remarks

Charles Danis, *Vice President, Regional Sales*