

Montreal Convention Centre, Room 511

1001 Place Jean-Paul Riopelle
Montreal, Quebec
H2Z 1X7

Tuesday, November 4, 2025

8:30 a.m.–9:25 a.m.	Conference registration and breakfast
9:25 a.m.–9:30 a.m.	Welcome remarks <i>Charles Danis, Vice President, Regional Sales</i>
9:30 a.m.–10:10 a.m.	Uncovering positive change in global markets SPEAKER: <i>Mark Schmehl, Portfolio Manager</i> <i>Presentation in English</i>
10:10 a.m.–10:50 a.m.	Asset allocation update: A global perspective SPEAKERS: <i>David Wolf, Portfolio Manager</i> <i>David Tulk, Portfolio Manager</i> <i>Ilan Kolet, Institutional Portfolio Manager</i> <i>Presentation in English</i>
10:50 a.m.–11:10 a.m.	Break
11:00 a.m.–11:30 a.m.	ETF insights: An all-in-one approach to portfolio construction SPEAKERS: <i>Étienne Joncas-Bouchard, Director, ETF and Alternatives Strategy</i> <i>Sébastien Faucher, ETF Strategist</i> <i>Presentation in French</i>
11:30 a.m.–12:00 p.m.	Unlocking the potential of the Canadian market SPEAKER: <i>Maxime Lemieux, Portfolio Manager</i> <i>Presentation in French</i>
12:00 p.m.–12:30 p.m.	Thinking big with small caps SPEAKER: <i>Connor Gordon, Portfolio Manager</i> <i>Presentation in English</i>

Tuesday, November 4, 2025 (continued)

12:30 p.m.–1:20 p.m.

Lunch

1:20 p.m.–2:00 p.m.

Staying resilient in turbulent markets

SPEAKER: Dan Dupont, *Portfolio Manager*

Presentation in French

2:00 p.m.–2:30 p.m.

Harnessing quality across global markets

SPEAKER: Patrice Quirion, *Portfolio Manager*

Presentation in French

2:30 p.m.–3:10 p.m.

Investing against the grain

SPEAKER: Hugo Lavallée, *Portfolio Manager*

Presentation in French

3:10 p.m.–3:15 p.m.

Closing remarks

Charles Danis, *Vice President, Regional Sales*