



# 2025 Tax Slips and Statements Mailing Schedule\*

## DOCUMENTS

### **Registered Plans Client Statements and Registered Tax Slips: T4A, T4RSP, T4RIF, T4FHSA, NR4, Relevé 1, Relevé 2, Releve 32, remainder of the Year (2025) contribution receipts.**

Client tax slips and statements (where applicable) are combined and mailed together in the same envelope.

Investors registered for eDelivery (email notification sent)

### **IRS Tax Slips (1099B, 1099DIV)**

### **Non-Registered plans client statements and non-registered tax slips: T3, T5, NR4, T5008, Relevé 3, Relevé 16 and Relevé 18.**

Investors registered for eDelivery (email notification sent)

### **Household Client Statements and Tax Slips\*\***

Household refers to statements and tax slips for both registered and non-registered accounts that are combined and mailed in the same envelope.

### **1<sup>st</sup> 60 days (2026) contribution receipts**

Investors registered for eDelivery (email notification sent)

## MAILED/NOTIFIED

January 23–27, 2026

January 7–22, 2026

January 30, 2026

February 3–February 18, 2026

January 27–28, 2026

February 19–27, 2026

March 11, 2026

March 10, 2026

\* Dates could be subject to change.

\*\* Documents are househanded if this service is requested by the investor(s) or done automatically if an investor has multiple Fidelity accounts with the same registration information.