AMENDMENT NO. 9

dated November 9, 2026

to the Simplified Prospectus of Fidelity® Capital Structure Corp. (the "Corporation") dated April 25, 2025, as amended by Amendment No. 1 dated July 15, 2025, Amendment No. 2 dated September 26, 2025, Amendment No. 3 dated November 10, 2025, Amendment No. 4 dated December 4, 2025, Amendment No. 5 dated February 3, 2026, Amendment No. 6 dated March 9, 2026, Amendment No. 7 dated March 31, 2026 and Amendment No. 8 dated July 2, 2026

(the "Simplified Prospectus")

in respect of:

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity U.S. Focused Stock Class

Series A, B and F shares of Fidelity Canadian Short Term Income Class

(the "Funds")

Fidelity INVESTMENTS

The Simplified Prospectus is being amended to:

a) notify investors that effective January 7, 2027, the risk rating for Fidelity U.S. Focused Stock Class will increase from "medium" to "medium to high";
b) reflect changes to the directors of the Corporation;
c) reflect a reduction in the management fees for Series A, B and F shares of Fidelity Canadian Short Term Income Class, effective December 1, 2026; and
d) reflect the new office address of Fidelity Investments Canada ULC ("**Fidelity**"), the manager of the Funds.

All capitalized terms used but not defined in this Amendment No. 9 have the respective meanings set out in the Simplified Prospectus.

AMENDMENT TO THE SIMPLIFIED PROSPECTUS

The technical amendments to the Simplified Prospectus required to effect these amendments are set out below:

1. Responsibility for administration of the Funds

(i) Manager

The first paragraph under the sub-heading "Manager" on page 3 is deleted and replaced with the following:

"The manager of the Funds is Fidelity. The head office of the Funds and Fidelity is at 77 King Street West, Suite 1400, Toronto, Ontario, M5K 1B9. The email address is cs.english@fidelity.ca (for assistance in English) or sc.francais@fidelity.ca (for assistance in French). Fidelity's toll free telephone number is 1-800-263-4077 and the website address is www.fidelity.ca."

(ii) Directors and Executive Officers of the Corporation

The table under the sub-heading ''Directors and Executive Officers of the Corporation'' on page 20 is deleted and replaced with the following:

Name and Municipality of Residence	**Office**
Kelly Creelman Port Severn, Ontario	Director
Brock Dunlop Toronto, Ontario	Chief Financial Officer
Roderick J. McKay* Calgary, Alberta	Director
Jason Louie Richmond Hill, Ontario	Chief Executive Officer and Director
Oladayo Oni Calgary, Alberta	Director
Rick MacKay Winnipeg, Manitoba	Director

Name and Municipality of Residence	Office
Kathryn Black Calgary, Alberta	Director
Hugh Chasmar Toronto, Ontario	Director
Robyn Mendelson Toronto, Ontario	Secretary

* Roderick J. McKay will retire as a director of the Corporation effective November 12, 2026.

2. What is a mutual fund and what are the risks of investing in a mutual fund?

The last paragraph under the sub-heading "Benchmark Definitions" on page 86 is deleted and replaced with the following:

''You can get details of the methodology that we use to identify the risk level of a Fund by calling us at 1-800-263-4077, by sending us an email at cs.english@fidelity.ca (for assistance in English) or sc.francais@fidelity.ca (for assistance in French), or by writing to us at Fidelity Investments Canada ULC, 77 King Street West, Suite 1400, Toronto, Ontario, M5K 1B9, Canada.''

3. Description of shares offered by the Funds

About the Series

(i) Series B shares

The following is added as the second paragraph under the sub-heading "Series B shares" on page 95:

"Effective December 1, 2026, Series B shares of Fidelity Canadian Short Term Income Class will not be eligible for the Fidelity *Preferred Program* as the fee distributions on Series B shares of the Fund in the *Fidelity Preferred Program* will be reduced to zero as a result of the reduction in management fees of Series B. The size of an investor's holdings in the Fund will continue to count towards the investor's eligibility for the *Fidelity Preferred Program*."

(ii) Series F shares

The following is added as the last paragraph under the sub-heading "Series F shares" on page 95:

"Effective December 1, 2026, Series F shares of Fidelity Canadian Short Term Income Class will not be eligible for the Fidelity *Preferred Program* as the fee distributions on Series F shares of the Fund in the *Fidelity Preferred Program* will be reduced to zero as a result of the reduction in management fees of Series F. The size of an investor's holdings in the Fund will continue to count towards the investor's eligibility for the *Fidelity Preferred Program*.

4. Fund profile of Fidelity Canadian Short Term Income Class

Class details

The chart and the footnote in the section entitled "Management and advisory fee and administration fee" on page 286 are deleted and replaced with the following:

Management and advisory fee and administration fee		
Series	Management and advisory fee*	Administration fee
A	0.95%**	0%
B	0.67%**	0%
F	0.45%**	0%

Combined management and administration *fee rebates****							
Tier	1	2	3	4	5	6	7
Series B and F	0.025%	0.050%	0.075%	0.100%	0.125%	0.150%	0.175%

*With respect to the Fund's investments in *underlying funds* managed by Fidelity, we adjust the management fees payable by the Fund to ensure that the total annual fees paid directly and indirectly to us by the Fund do not exceed the annual management fee set out above.

**Effective December 1, 2026, the management and advisory fee of each series of the Fund will be reduced as follows:

Series	Management and advisory fee*	Administration fee
A	0.70%	0%
B	0.45%	0%
F	0.20%	0%

***Effective December 1, 2026, Series B and F shares of the Fund will not be eligible for the *Fidelity Preferred Program* as the fee distributions will be reduced to 0. The size of an investor's holdings in the Fund will continue to count towards the investor's eligibility for the *Fidelity Preferred Program*.

5. Back cover

The address of Fidelity in the back cover is updated as follows:

Fidelity Investments Canada ULC
77 King Street West, Suite 1400
Toronto, Ontario M5K 1B9
Telephone: 1-800-263-4077

PURCHASER'S STATUTORY RIGHTS

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages, if the simplified prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult a lawyer.

CERTIFICATE OF THE FUNDS

DATED: November 9, 2026

This Amendment No. 9 dated November 9, 2026, together with the Simplified Prospectus dated April 25, 2025, as amended by Amendment No. 1 dated July 15, 2025, Amendment No. 2 dated September 26, 2025, Amendment No. 3 dated November 10, 2025, Amendment No. 4 dated December 4, 2025, Amendment No. 5 dated February 3, 2026, Amendment No. 6 dated March 9, 2026, Amendment No. 7 dated March 31, 2026 and Amendment No. 8 dated July 2, 2026, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

"Jason Louie"
JASON LOUIE
Chief Executive Officer
Fidelity® Capital Structure Corp.

"Brock Dunlop"
BROCK DUNLOP
Chief Financial Officer
Fidelity® Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY® CAPITAL STRUCTURE CORP.

"Roderick J. McKay"
RODERICK J. McKAY
Director

"Kathryn Black"
KATHRYN BLACK
Director

CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUNDS

DATED: November 9, 2026

This Amendment No. 9 dated November 9, 2026, together with the Simplified Prospectus dated April 25, 2025, as amended by Amendment No. 1 dated July 15, 2025, Amendment No. 2 dated September 26, 2025, Amendment No. 3 dated November 10, 2025, Amendment No. 4 dated December 4, 2025, Amendment No. 5 dated February 3, 2026, Amendment No. 6 dated March 9, 2026, Amendment No. 7 dated March 31, 2026, Amendment No. 8 dated July 2, 2026, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

"Robert Lloyd Strickland"
ROBERT LLOYD STRICKLAND
Chief Executive Officer
Fidelity Investments Canada ULC

"Jason Louie"
JASON LOUIE
Chief Financial Officer, Fidelity Canada
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY INVESTMENTS CANADA ULC
AS MANAGER AND PROMOTER
OF THE FUNDS

"Don Wilkinson"
DON WILKINSON
Director

"Russell Kaunds"
RUSSELL KAUNDS
Director

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