

**AMENDMENT NO. 3**

**dated January 25, 2023**

**to the Simplified Prospectus of Fidelity® Capital Structure Corp. dated  
April 25, 2022, as amended by Amendment No. 1 dated July 5, 2022  
and Amendment No. 2 dated November 10, 2022**

**(the “Simplified Prospectus”)**

**in respect of:**

**Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Monthly Income Class  
(the “Fund”)**



The Simplified Prospectus is being amended to update the investment strategies of the Fund, effective January 31, 2023.

### **AMENDMENTS TO THE SIMPLIFIED PROSPECTUS**

The technical amendments to the Simplified Prospectus required to effect these amendments are set out below:

#### 1. Fund Profile of Fidelity Monthly Income Class

- (a) The first bullet point in the first paragraph under the sub-heading “Investment Strategies” on page 255 is deleted and replaced with the following:

“Follows a *neutral mix* guideline of approximately 55% equity securities and 45% *fixed income securities*, which may be Canadian or foreign.”

- (b) The second bullet point in the first paragraph under the sub-heading “Investment Strategies” on page 255 is deleted and replaced with the following:

“Depending on market conditions, may vary the asset mix by up to +/-15% from the *neutral mix* if it believes this produces the best overall return.”

## **PURCHASER'S STATUTORY RIGHTS**

Securities legislation in several of the provinces and territories gives you the right to withdraw from an agreement to buy securities within two business days after you receive a simplified prospectus or fund facts, or to cancel your purchase within 48 hours after you receive confirmation of a securities purchase. If you buy securities under a contractual plan, the time period for your right to withdraw from the purchase may be longer.

In several provinces and territories, securities law also gives you the right to cancel a purchase or, in some jurisdictions, claim damages if the simplified prospectus, annual information form, fund facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory. You can find out more by consulting the securities legislation in the province or territory or by consulting a legal advisor.