

AMENDMENT NO. 1

dated February 4, 2022

to the Annual Information Form of Fidelity Funds dated November 22, 2021

(the “AIF”)

in respect of:

Series B, F and O units of Fidelity Advantage Bitcoin ETF Fund™

(the “Fund”)

The AIF is being amended in connection with the amendment to the Simplified Prospectus to clarify the terms of insurance relating to digital assets in the underlying fund’s custodian agreement.

CERTIFICATE OF THE TRUSTEE, MANAGER AND PROMOTER OF THE FUND

DATED: February 4, 2022

This Amendment No. 1 dated February 4, 2022, together with the Annual Information Form dated November 22, 2021, and the Simplified Prospectus dated November 22, 2021, as amended by Amendment No. 1 dated February 4, 2022, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Robert Lloyd Strickland”

ROBERT LLOYD STRICKLAND
Chief Executive Officer
Fidelity Investments Canada ULC

“Philip McDowell”

PHILIP McDOWELL
Chief Financial Officer
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY INVESTMENTS CANADA ULC
AS TRUSTEE, MANAGER AND PROMOTER OF THE FUND

“Barry Myers”

BARRY MYERS
Director

“Cameron Murray”

CAMERON MURRAY
Director