2016 Tax Slips and Statements Mailing Schedule*

DOCUMENT	MAILED/NOTIFIED
Advisor and Dealer copies of statements	January 13 – 16, 2017
Registered Plans Client Statements and Registered Tax Slips: T4A, T4RSP, T4RIF, NR4, Relevé 1, Relevé 2, remainder of the Year (2016) contribution receipts. Client tax slips and statements (where applicable) are combined and mailed together in the same envelope.	January 20 – 24, 2017
Investors registered for eDelivery (email notification sent)	January 3, 2017
IRS Tax Slips (1099B, 1099DIV, 1099R)	January 30, 2017
Non-Registered plans client statements and non-registered tax slips: T3, T5, NR4, T5008, Relève 3, Relève 16 and Relève 18.	January 27 – February 8, 2017
Investors registered for eDelivery (email notification sent)	January 18, 2017
Household Client Statements and Tax Slips** Household refers to statements and tax slips for both registered and non-registered accounts that are combined and mailed in the same envelope.	February 9 – 17, 2017
1st 60 days (2017) contribution receipts	March 10 – 13, 2017

* Dates could be subject to change

** Documents are householded if this service is requested by the investor(s) or done automatically if an investor has multiple Fidelity accounts with the same registration information.

Fidelity INVESTMENTS