

AMENDMENT NO. 2

dated November 9, 2023

**to the Simplified Prospectus of Fidelity® Capital Structure Corp. dated April 25, 2023,
as amended by Amendment No. 1 dated July 10, 2023**

(the “Simplified Prospectus”)

in respect of:

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Income Class Portfolio

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Global Income Class Portfolio

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Balanced Class Portfolio

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Global Balanced Class Portfolio

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Growth Class Portfolio

Series A, B, F, F5, F8, S5, S8, T5 and T8 shares of Fidelity Global Growth Class Portfolio

Series A, B, F, F5, S5 and T5 shares of Fidelity Corporate Bond Class

(the “Funds”)

The Simplified Prospectus is being amended to reflect pricing reductions to certain series of the Funds effective November 9, 2023.

All capitalized terms used but not defined in this Amendment No. 2 have the respective meanings set out in the Simplified Prospectus.

AMENDMENTS TO THE SIMPLIFIED PROSPECTUS

The technical amendments to the Simplified Prospectus required to effect these amendments are set out below:

1. Fidelity Income Class Portfolio

The chart in the section entitled “Management and advisory fee and administration fee” under the heading “Class details” on page 254 is deleted in its entirety and replaced with the following:

Management and advisory fee and administration fee	Series	Management and advisory fee**	Administration fee***
	A, T5 and T8	1.85%	0.275%
	B, S5 and S8	1.70%	0.180%
	F, F5 and F8	0.70%	0.170%

2. Fidelity Global Income Class Portfolio

The chart in the section entitled “Management and advisory fee and administration fee” under the heading “Class details” on page 257 is deleted in its entirety and replaced with the following:

Management and advisory fee and administration fee	Series	Management and advisory fee**	Administration fee***
	A, T5 and T8	1.85%	0.275%
	B, S5 and S8	1.70%	0.180%
	F, F5 and F8	0.70%	0.170%

3. Fidelity Balanced Class Portfolio

The chart in the section entitled “Management and advisory fee and administration fee” under the heading “Class details” on page 259 is deleted in its entirety and replaced with the following:

Management and advisory fee and administration fee	Series	Management and advisory fee**	Administration fee***
	A, T5 and T8	1.95%	0.275%
	B, S5 and S8	1.80%	0.180%
	F, F5 and F8	0.80%	0.170%

4. Fidelity Global Balanced Class Portfolio

The chart in the section entitled “Management and advisory fee and administration fee” under the heading “Class details” on page 261 is deleted in its entirety and replaced with the following:

Management and advisory fee and administration fee	Series	Management and advisory fee**	Administration fee***
	A, T5 and T8	1.95%	0.275%
	B, S5 and S8	1.80%	0.180%
	F, F5 and F8	0.80%	0.170%

5. Fidelity Growth Class Portfolio

The chart in the section entitled “Management and advisory fee and administration fee” under the heading “Class details” on page 263 is deleted in its entirety and replaced with the following:

Management and advisory fee and administration fee	Series	Management and advisory fee**	Administration fee***
	A, T5 and T8	2.00%	0.275%
	B, S5 and S8	1.85%	0.180%
	F, F5 and F8	0.85%	0.170%

6. **Fidelity Global Growth Class Portfolio**

The chart in the section entitled “Management and advisory fee and administration fee” under the heading “Class details” on page 265 is deleted in its entirety and replaced with the following:

Management and advisory fee and administration fee	Series	Management and advisory fee**	Administration fee***
	A, T5 and T8	2.00%	0.275%
	B, S5 and S8	1.85%	0.180%
	F, F5 and F8	0.85%	0.170%

7. **Fidelity Corporate Bond Class**

The chart in the section entitled “Management and advisory fee and administration fee” under the heading “Class details” on page 271 is deleted in its entirety and replaced with the following:

Management and advisory fee and administration fee	Series	Management and advisory fee*	Administration fee**
	A and T5	1.30%	0.200%
	B and S5	1.00%	0.175%
	F and F5	0.50%	0.125%

PURCHASER'S STATUTORY RIGHTS

Securities legislation in several of the provinces and territories gives you the right to withdraw from an agreement to buy securities within two business days after you receive a simplified prospectus or fund facts, or to cancel your purchase within 48 hours after you receive confirmation of a securities purchase. If you buy securities under a contractual plan, the time period for your right to withdraw from the purchase may be longer.

In several provinces and territories, securities law also gives you the right to cancel a purchase or, in some jurisdictions, claim damages if the simplified prospectus, fund facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory. You can find out more by consulting the securities legislation in the province or territory or by consulting a legal advisor.

CERTIFICATE OF THE FUNDS

DATED: November 9, 2023

This Amendment No. 2 dated November 9, 2023, together with the Simplified Prospectus dated April 25, 2023, as amended by Amendment No. 1 dated July 10, 2023, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Gordon Thomson”

GORDON THOMSON
Chief Executive Officer
Fidelity Capital Structure Corp.

“Kathryn Black”

KATHRYN BLACK
Chief Financial Officer
Fidelity Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY CAPITAL STRUCTURE CORP.

“Roderick J. McKay”

RODERICK J. McKAY
Director

“Karl Ewoniak”

KARL EWONIAK
Director

**CERTIFICATE OF THE
MANAGER AND PROMOTER OF THE FUNDS**

DATED: November 9, 2023

This Amendment No. 2 dated November 9, 2023, together with the Simplified Prospectus dated April 25, 2023, as amended by Amendment No. 1 dated July 10, 2023, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Robert Lloyd Strickland”

ROBERT LLOYD STRICKLAND
Chief Executive Officer
Fidelity Investments Canada ULC

“Philip McDowell”

PHILIP McDOWELL
Chief Financial Officer
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY INVESTMENTS CANADA ULC
AS MANAGER AND PROMOTER OF THE FUNDS

“Barry Myers”

BARRY MYERS
Director

“Cameron Murray”

CAMERON MURRAY
Director